



**ANNOUNCEMENT OF SUMMARY OF  
THE MINUTES OF EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS  
PT CAPITAL FINANCIAL INDONESIA Tbk.**

PT CAPITAL FINANCIAL INDONESIA Tbk., domiciled in South Jakarta, hereby informs that on Wednesday 16 August 2017 at Le Meridien Hotel, Antasena Room 1, 2, 3, Jalan Jenderal Sudirman Kav 18-20, Central Jakarta, has held an Extraordinary General Meeting of Shareholders (hereinafter referred to as "EGMS") PT CAPITAL FINANCIAL INDONESIA Tbk. (hereinafter referred to as "the Company"). The EGMS was opened at 10:14 a.m and the EGMS was attended by members of the Board of Commissioners and Board of Directors of the Company, namely:

**A. Board of Commissioners and Board of Directors present at the EGMS**

<b>Board of Commissioners</b>	<b>Board of Directors</b>
- President Commissioner & Independent Commissioner : Mr. <b>Harkie Kosadi</b>	- President Director : Mr. <b>Hengky Setiono</b> - Director : Mr. <b>Fernandus Sym, S.E</b> - Independent Director: Mr. <b>Maliana Herutama</b>
- Commissioners : Mr. <b>Darwin</b>	<b>Malkan, M.Sc</b>

**B. Quorum of Attendance of the Shareholders**

Whereas the quorum requirements of attendance and quorum of decision making in the EGMS are as follows:

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- For the First Agenda of the EGMS, the provisions of Article 42 Paragraph 2 of the Company Law, namely the EGMS valid shall be attended / represented by more than  $\frac{1}{2}$  (one half) of the total shares held by the Company with valid voting rights and a decision approved by more than  $\frac{1}{2}$  (one-half) of the total votes cast with valid votes in the EGMS.
- For the Second Agenda of the EGMS, the provisions of Article 88 paragraph (1) of Company Law, Article 27 of the Regulation of the Financial Services Authority No. 32/POJK.04/2014 on the Plan and Implementation of the Company's Shareholders General Meeting ("POJK No. 32") and Article 11 paragraph 10 (a) of the Company's Articles of Association, the EGMS is valid if it is attended / represented by more than  $\frac{2}{3}$  (two thirds) of the total shares held by the Company with valid voting rights and the decision is approved by more than  $\frac{2}{3}$  (two thirds) of the total votes cast with valid voting rights in the EGMS.
- For the Third Agenda of the EGMS, the provisions of Article 11 paragraph 11 of the Company's Articles of Association juncto Article 28 POJK no. 32, that is, the EGMS is valid if it is attended/represented by more than  $\frac{3}{4}$  (three quarters) of the total shares held by the Company with valid voting rights and the decision is approved by more than  $\frac{3}{4}$  (three quarters) of the total votes issued with valid voting rights in the EGMS.

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- The Fourth Agenda of the EGMS is applicable to the provisions of Article 87 paragraph 1 of Company Law and Article 11 paragraph 1 (a) of the Company's Articles of Association, namely the EGMS is valid if attended/represented by more than ½ (one half) Valid voting rights and the decision is approved by more than ½ (one half) of the total votes cast with valid voting rights in the EGMS.

In the EGMS are present the shareholders or their legal representatives present or represented in the EGMS of 8.840.993.095 (eight billion eight hundred forty million nine hundred ninety three thousand ninety five) shares or equal to 76.52% (seventy six point fifty two percent) of 11,553,186,838 (eleven billion five hundred fifty three million one hundred eighty six thousand eight hundred thirty eight) shares, which are all shares issued by the Company up to 24 July 2017

Thus, based on the quorum number of attendance, the EGMS is valid and can take decisions that are valid and binding for the entire agenda of the EGMS.

<u>First Agenda of the EGMS:</u>	
<b>Approval to conduct a Limited Public Offering (hereinafter referred to as "PUT") with the issuance of Preemptive Rights (hereinafter referred to as "Rights")</b>	
Number of Shareholders Who Asked	None

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Result of Voting	Agree	Abstain	Disagree
The EGMS approved unanimously	8.840.993.095 (eight billion eight hundred forty million nine hundred ninety three thousand ninety five) shares or 100% (one hundred percent) of the total valid votes and counted in the EGMS.	None	None.
First Agenda Resolutions of the EGMS	<ol style="list-style-type: none"><li data-bbox="635 878 1423 1178">1. Approve to conduct a Limited Public Offering (hereinafter referred to as "PUT") with the issuance of Pre-emptive Rights (hereinafter referred to as "Rights") for a sum of 50,000,000,000 (fifty billion) new shares of the Company.</li><li data-bbox="635 1196 1423 1447">2. Providing authority to the Board of Commissioners of the Company to fix the exercise price of new shares, the final amount of new shares to be issued in PUT in the framework of Rights.</li></ol>		

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<b>Second Agenda of the EGMS:</b>			
<b>Approval of amendment to the Company's articles of association in relation to Rights, including but not limited to changes in the capital composition of the Company</b>			
Number of Shareholders Who Asked	None		
Result of Voting	Agree	Abstain	Disagree
The EGMS approved unanimously	8.840.993.095 (eight billion eight hundred forty million nine hundred ninety three thousand ninety five) shares or 100% (one hundred percent) of the total valid votes and counted in the EGMS.	None	None.
Second Agenda Resolutions of the EGMS	- Agreed 1. Amendment of the authorized capital of the Company from the original amount of Rp.2.420.000.000.000,00 (two trillion four hundred twenty billion Rupiah), consisting of 24,200,000,000 (twenty four billion two hundred million) shares with a nominal value of Rp 100.00 (one hundred Rupiah) per share to Rp.6,355,000,000,000.00 (six trillion three hundred fifty five billion Rupiah), consisting of 63,550,000,000 (sixty three billion five hundred fifty million) copies Shares with a nominal value		

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	<p>of Rp 100.00 (one hundred Rupiah) per share.</p> <p>2. To grant proxy and authority to the Board of Directors with the right of substitution to perform all necessary actions in the context of the amendment of the Articles of Association of the Company including but not limited to reconstitute the entire Articles of Association of the Company in the deed made before Notary, adjusting the capital to conform with the provisions Applicable legislation, submit application for approval and/or notification of amendment of the Company's articles of association to the Minister of Law and Human Rights of the Republic of Indonesia and register them to authorized institutions in accordance with prevailing legislation regulations.</p>
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<u>Third Agenda of the EGMS:</u>			
Approval to the Board of Directors of the Company to pledge the Company's assets (assets)			
Number of Shareholders Who Asked	None		
Result of Voting	Agree	Abstain	Disagree
The EGMS approved unanimously	8.840.993.095 (eight billion eight hundred forty million nine hundred ninety three thousand ninety five) shares or 100% (one hundred percent) of	None	None.

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	the total valid votes and counted in the EGMS.		
Third Agenda Resolutions of the EGMS	<ol style="list-style-type: none"><li>1. Approve the Board of Directors of the Company to guarantee the Company's assets in relation to and related to the development of the Company's business activities and/or its subsidiaries, provided that the Company's asset action is carried out in order to support and the implementation of the business activities of the Company and/or its subsidiaries.</li><li>2. To grant proxy and authority to the Board of Directors either jointly or individually to perform any action that is deemed necessary including to transmit the resolutions of the EGMS into Notarial deed so as to confront the Notary to sign the deeds and/or the Required and requested approval from the competent authorities, and carried out all necessary and useful actions to achieve the intent, no excluded action</li></ol>		

<p><b><u>Fourth Agenda of the EGMS:</u></b></p> <p style="text-align: center;"><b>Changes in the composition of the Board of Directors</b></p>
<p>Based on the consideration of the Nomination and Remuneration Committee, that the composition of the Board of Directors and the Board of Commissioners of the Company is currently sufficient to maintain the Company's management and supervision, the fourth agenda of the EGMS is hereby confirmed that the composition of the Board of Directors and Board of Commissioners is still the same:</p>

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Company's Board of Directors:

- President Director : Hengky Setiono
- Director : Fernandus Sym
- Independent Director : Maliana Herutama Malkan

Board of Commissioners :

- President Commissioner &  
Independent Commissioner : Harkie Kosadi
- Commissioner : Darwin

Based on this matter, for the fourth agenda of the EGMS there is no decision making.

The EGMS of the Company closed at 10:30 a.m

Jakarta, 16 August 2017

**PT CAPITAL FINANCIAL INDONESIA Tbk.**

**BOARD OF DIRECTORS**

**AFFIDAVIT**

This is to certify that have translated the foregoing from Indonesia to English, that is true and complete, and I am competent in both languages.

Jakarta, 21<sup>st</sup> August 2017